

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 25, 2020

REGISTRATION NO: 27493
BONDS ISSUED BY: Hickman Mills C-1 School District
AMOUNT OF ISSUE: \$34,855,000.00 COUNTY: Jackson
(Refunding and Improvement Bonds, Series 2020)
DATE OF ISSUE: December 02, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. For the purpose of refunding \$5,050,000 of the District's General Obligation Refunding Bonds, Series 2011, and II. acquiring, constructing, improving, repairing, furnishing and equipping school facilities, including but not limited to repairing roofs, plumbing, heating and cooling systems, security entries, playground, athletic, fine arts and parking facilities for certain existing school facilities throughout the District.

Rate of Interest	Amount	Maturity
3.00000%	\$1,150,000.00	03/01/2021
4.00000%	\$3,370,000.00	03/01/2022
4.00000%	\$3,505,000.00	03/01/2023
4.00000%	\$1,940,000.00	03/01/2024
4.00000%	\$905,000.00	03/01/2025
4.00000%	\$100,000.00	03/01/2026
3.00000%	\$100,000.00	03/01/2027
4.00000%	\$100,000.00	03/01/2028
4.00000%	\$610,000.00	03/01/2029
4.00000%	\$1,000,000.00	03/01/2030
4.00000%	\$1,000,000.00	03/01/2031
4.00000%	\$1,000,000.00	03/01/2032
4.00000%	\$1,000,000.00	03/01/2033
4.00000%	\$1,000,000.00	03/01/2034
4.00000%	\$1,000,000.00	03/01/2035
3.00000%	\$2,750,000.00	03/01/2036
3.00000%	\$3,425,000.00	03/01/2037
3.00000%	\$3,525,000.00	03/01/2038
3.00000%	\$3,625,000.00	03/01/2039
3.00000%	\$3,750,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2029, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2028, and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Hardwick Law Firm, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$37,852,920.50

INTEREST RATE: 2.36105%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not Applicable II. \$486,224,015.00

INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$66,080,000.00

NOTICE OF ELECTION: I. Not Applicable II. Published in the Kansas City Star newspaper on July 24 and 31, 2020.

DATE OF ELECTION:	I. Not Applicable II. August 04, 2020
ELECTION RESULTS:	I. Not Applicable II. Yes - 5,543 No - 1,367
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable